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Harvey R. Miller Shai Y. Waisman

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

:

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

obtons . (Jointly Admin

Debtors. : (Jointly Administered)

: -----v

NOTICE OF ADJOURNMENT

PLEASE TAKE NOTICE that the hearing on the Debtors' motion for authorization to pay prepetition excise and withholding taxes [Docket No. 565], as supplemented [Docket No. 1184], has been adjourned to <u>December 16, 2008 at 10:00 a.m.</u> (Prevailing <u>Eastern Time</u>) before the Honorable James M. Peck, United States Bankruptcy Judge, One Bowling Green, Room 601, New York, New York 10004, and such hearing may be further adjourned from time to time without further notice other than an announcement at the hearing.

Dated: December 1, 2008 New York, New York

/s/ Shai Y. Waisman

Harvey R. Miller Shai Y. Waisman

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